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Seafood Industry Workshop 2006 Windhoek, Namibia

"An Ocean of Opportunities, but..."

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Thingeyri fishing village, Iceland



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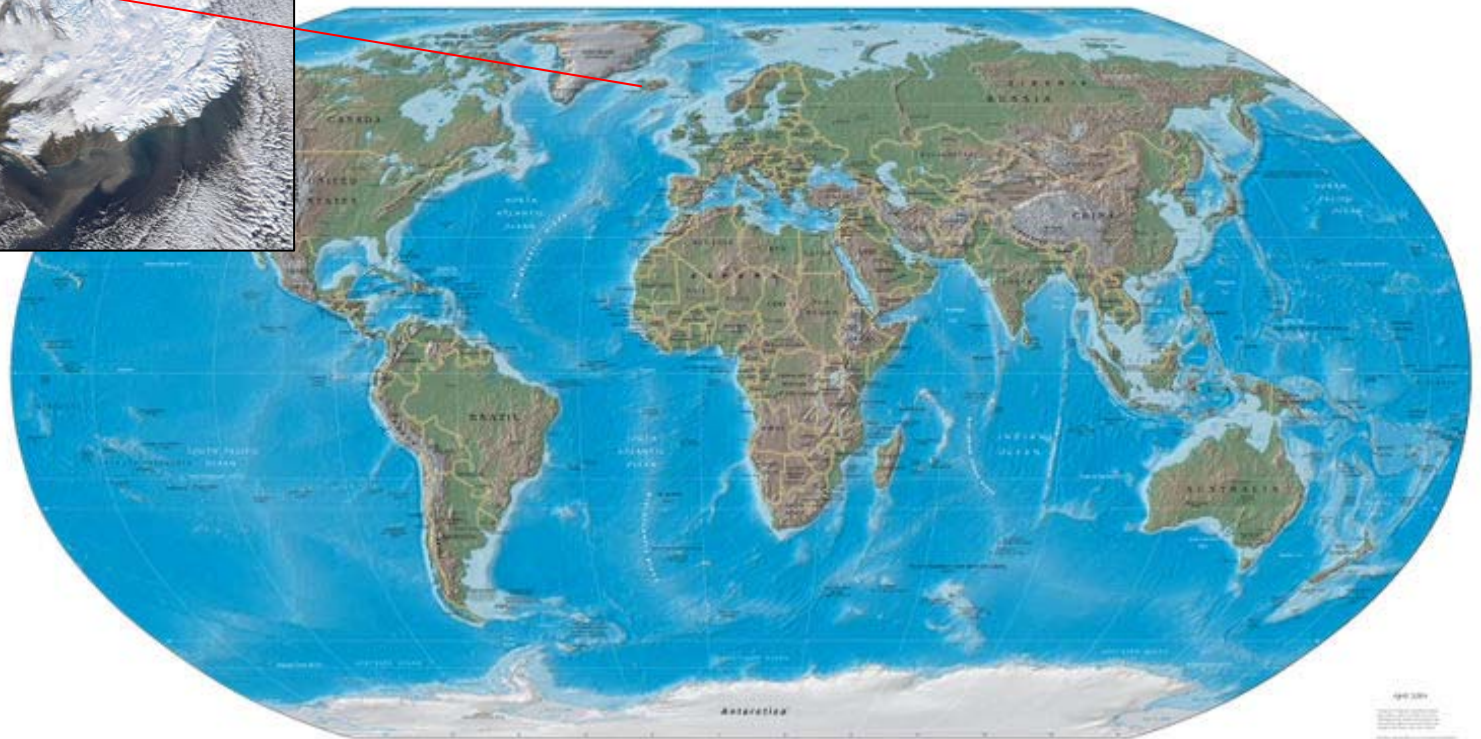
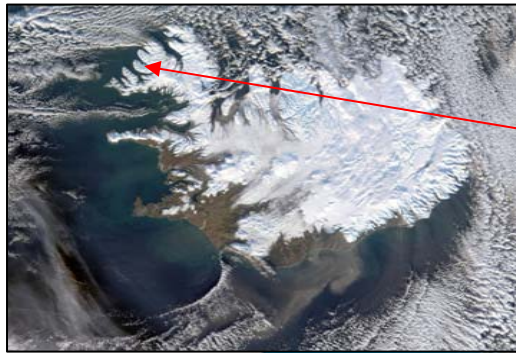
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Icelandic fisherman - Gusti Gudsmáður, in his boat



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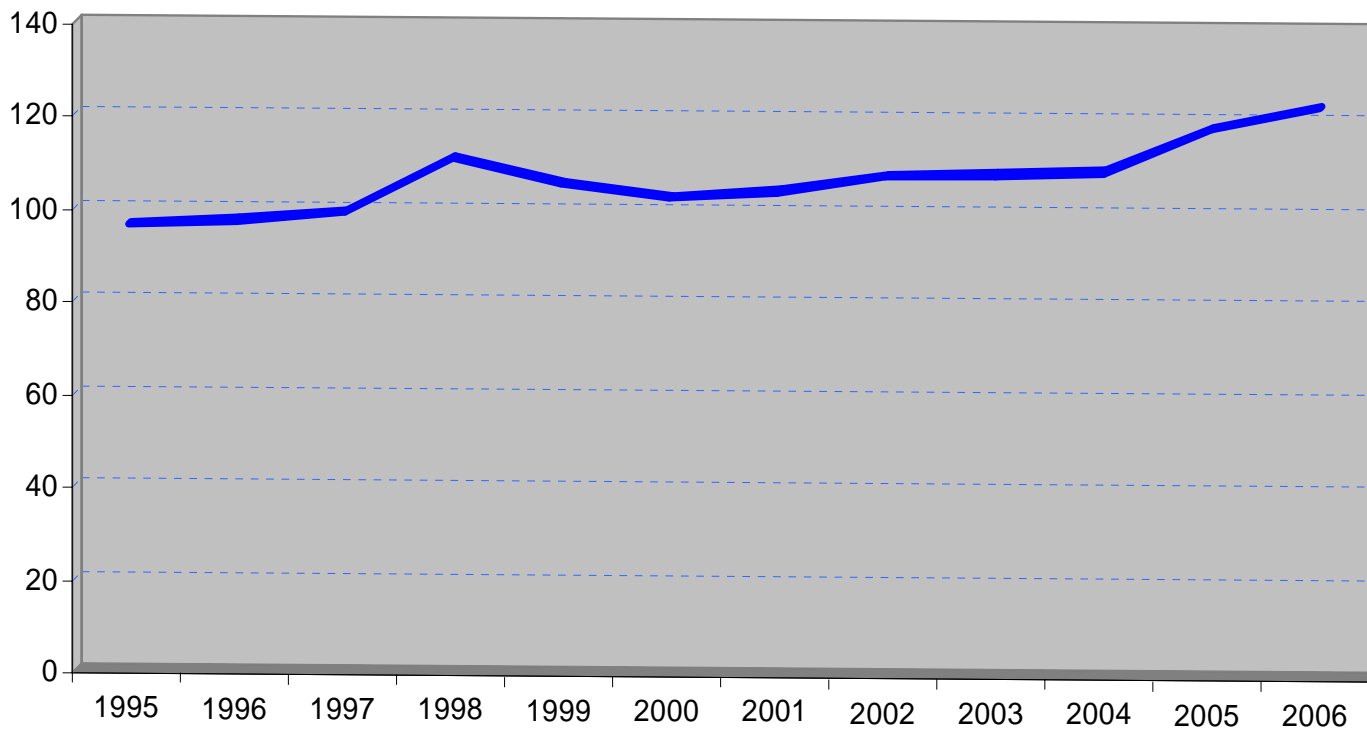


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Indexed Seafood Price Development Iceland 1995 - 2006





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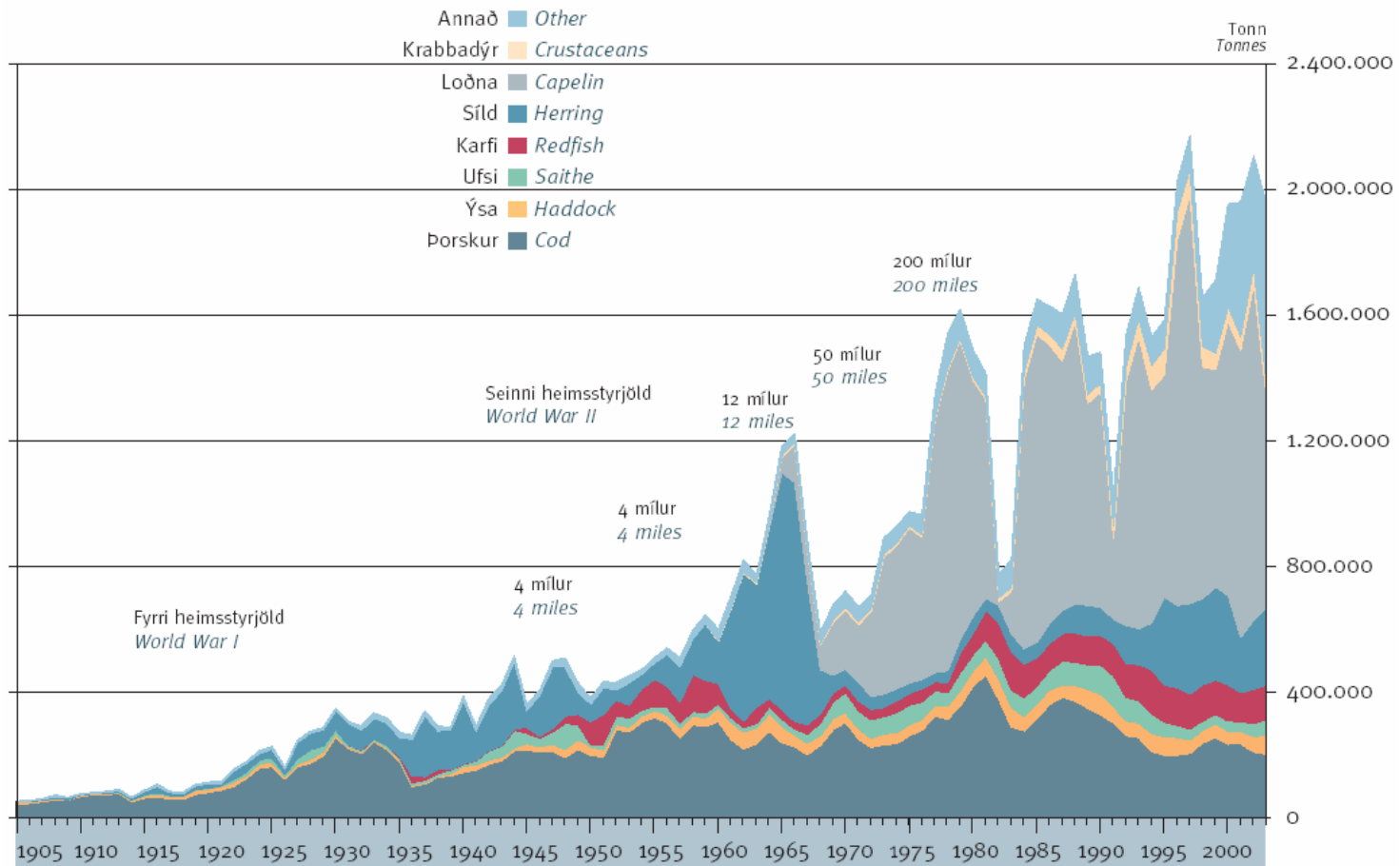




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Icelandic seafood catches 1905 – 2005 in thousands of metric tonnes

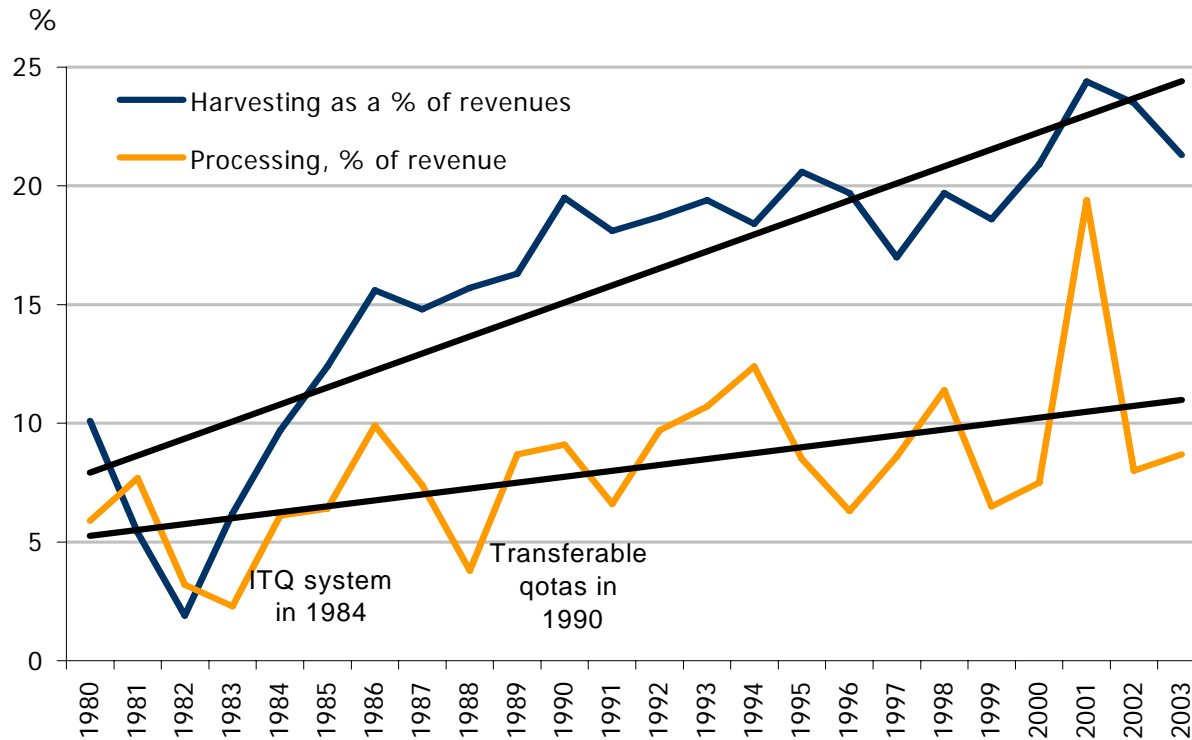


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Operating Profit – fishing & processing 1980 - 2003





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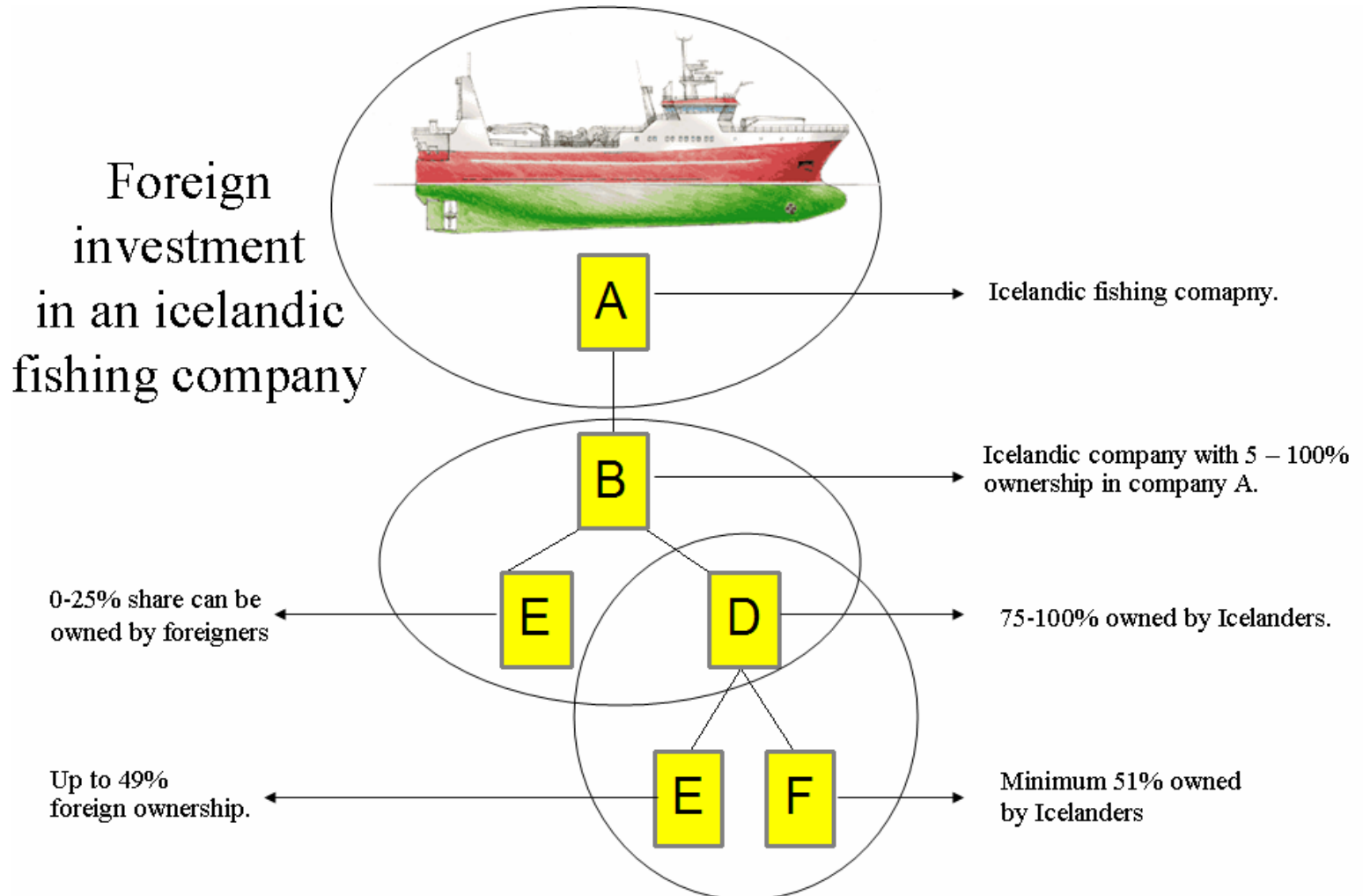
Norwegian Arctic Fishing Village "Husøy"



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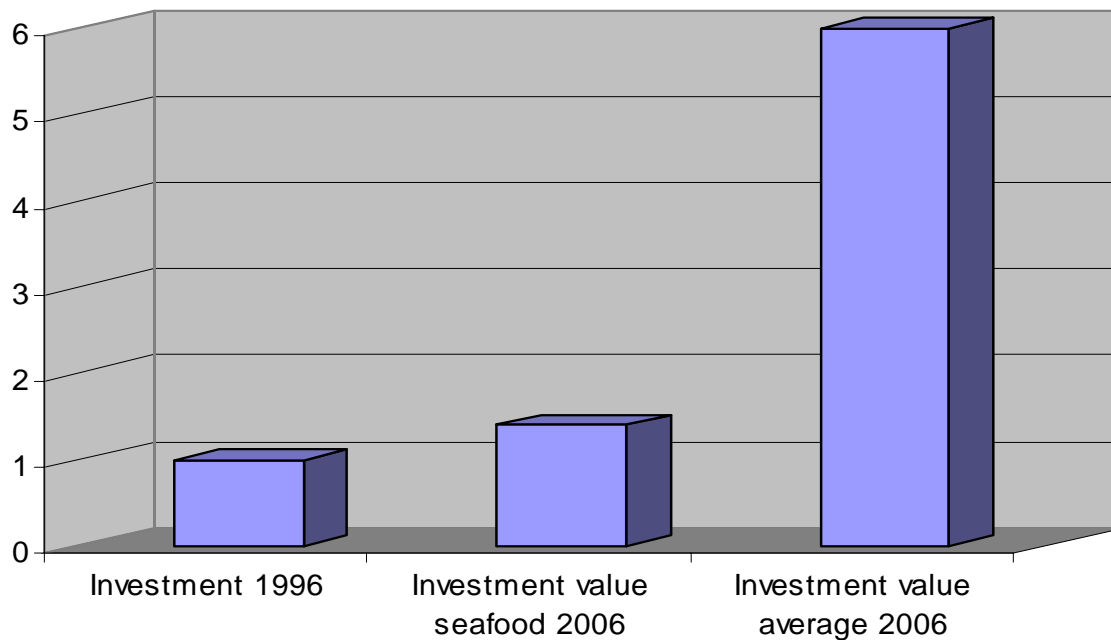


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10 year investment profitability
- The Icelandic Stock Exchange

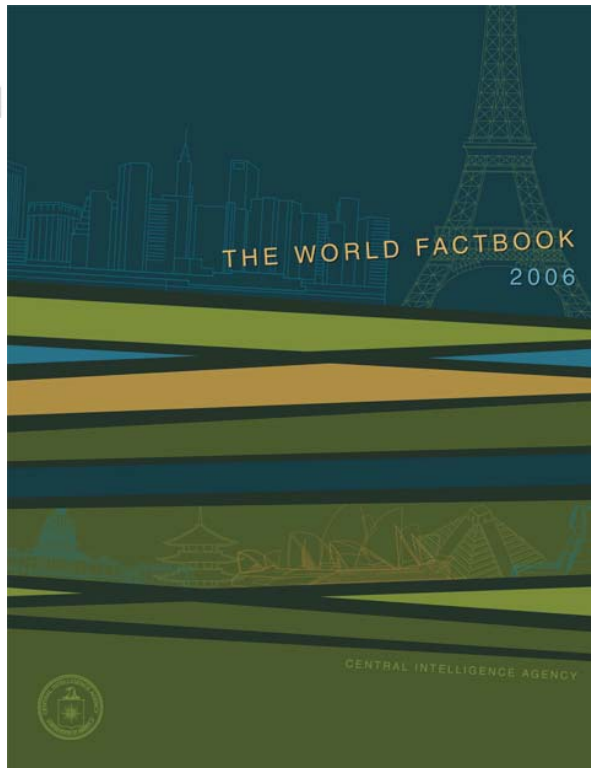




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Excerpt from the World Factbook 2006 - Chile

International organization participation:



APEC, BIS, CSN, FAO, G-15, G-77, IADB, IAEA, IBRD, ICAO, ICC, ICCT (signatory), ICFTU, ICRM, IDA, IFAD, IFC, IFRC, IHO, ILO, IMF, IMO, Interpol, IOC, IOM, IPU, ISO, ITU, LAES, LAIA, Mercosur (associate), MIGA, MINUSTAH, NAM, OAS, OPANAL, OPCW, PCA, RG, UN, UNCTAD, UNESCO, UNHCR, UNIDO, UNMOGIP, UNTSO, UPU, WCL, WCO, WFTU, WHO, WIPO, WMO, WTO, WTO

Economy - overview:



Chile signed a free trade agreement with USA in 2004, with China in 2005, and it already has several trade deals signed with other nations and blocs, including the European Union, Mercosur, South Korea, and Mexico.

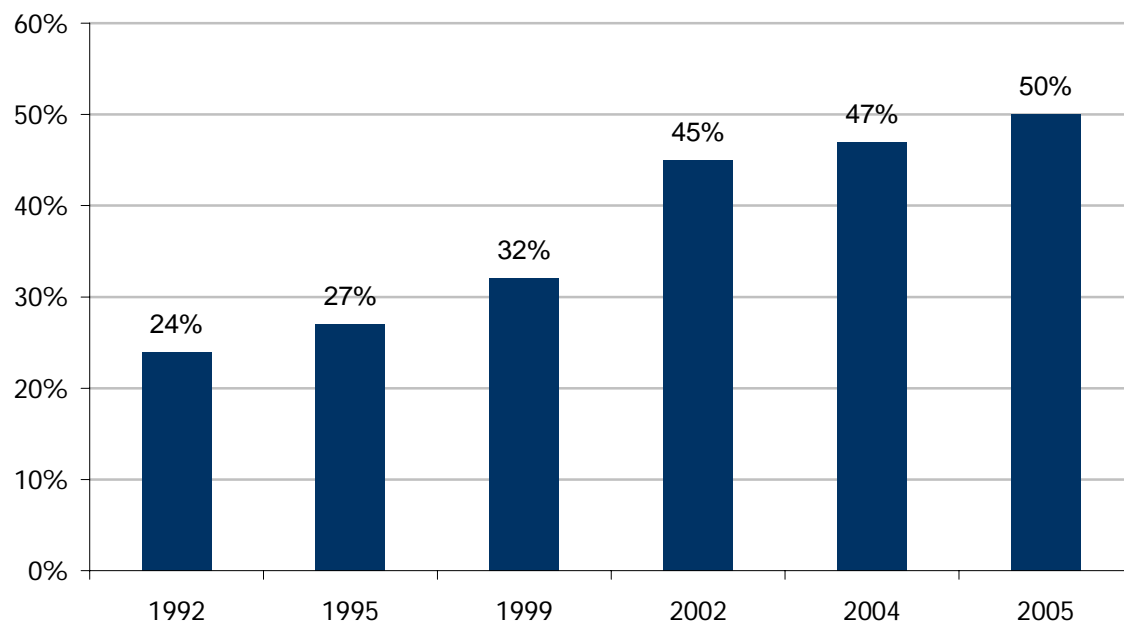


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Consolidation development in the Icelandic Seafood industry
– The share of fishing quotas held by the biggest 10 companies 1992 - 2005





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Consolidation – Tons and % of the biggest quota holders 2005

Company	TAC	% of total TAC
1 HB Grandi	48,296	11.3%
2 Samherji	33,486	7.8%
3 FISK Seafood	17,227	4.0%
4 Brim	17,144	4.0%
5 Þorbjörn Fiskanes	16,889	3.9%
6 Síldarvinnslan	16,827	3.9%
7 Þormóður rammi - Sæberg	16,655	3.9%
8 Ísfélag Vestmannaeyja	16,347	3.8%
9 Vinnslustöðin	13,495	3.2%
10 Eskja	13,362	3.1%



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Thank you for your attention !